

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GEC MANAGEMENT CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GEC MANAGEMENT CORPORATION 9590	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GEC MANAGEMENT CORPORATION 14093	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8121	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8233	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GEC MANAGEMENT CORPORATION 7929	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GEC MANAGEMENT CORPORATION 9127	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GEC MANAGEMENT CORPORATION 9425	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GEC MANAGEMENT CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8062	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GEC MANAGEMENT CORPORATION 15610	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GEC MANAGEMENT CORPORATION 15548	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		10	Total Dollars Expunged:		\$500,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GN HOLDINGS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GN HOLDINGS, INC. 9591	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GN HOLDINGS, INC. 14094	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GN HOLDINGS, INC. 808	\$98,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8119	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8232	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GN HOLDINGS, INC. 7928	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GN HOLDINGS, INC. 9128	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GN HOLDINGS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GN HOLDINGS, INC. 9454	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8061	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	GN HOLDINGS, INC. 13931	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
			LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GN HOLDINGS, INC. 15611	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GN HOLDINGS, INC. 15549	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 12			Total Dollars Expunged: \$606,825,416.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GPC THOMASVILLE CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GPC THOMASVILLE CORP. 9592	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GPC THOMASVILLE CORP. 14095	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS ROOM 1120 31 HOPKINS PLAZA BALTIMORE, MD 21201	GPC THOMASVILLE CORP. 501	\$134,600,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8118	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8231	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GPC THOMASVILLE CORP. 7927	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GPC THOMASVILLE CORP. 9129	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GPC THOMASVILLE CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GPC THOMASVILLE CORP. 9455	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8060	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GPC THOMASVILLE CORP. 15612	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GPC THOMASVILLE CORP. 15550	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$634,600,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE A-B II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE A-B II INC. 9595	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE A-B II INC. 14098	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE A-B II INC. 805	\$284,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B II INC. 8115	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B II INC. 8196	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE A-B II INC. 7924	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B II INC. 9135	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

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GRACE A-B II INC.**

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CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B II INC. 9161	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B II INC. 8057	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B II INC. 15615	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B II INC. 15553	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$784,000,000.00

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GRACE A-B INC.**

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Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE A-B INC. 9594	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE A-B INC. 14097	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE A-B INC. 806	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8116	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8229	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE A-B INC. 7925	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B INC. 9134	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE A-B INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B INC. 9160	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8058	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B INC. 15614	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B INC. 15552	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$810,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE CULINARY SYSTEMS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE CULINARY SYSTEMS, INC. 9597	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE CULINARY SYSTEMS, INC. 14100	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE CULINARY SYSTEMS, INC. 803	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE CULINARY SYSTEMS, INC. 8142	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE CULINARY SYSTEMS, INC. 8194	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE CULINARY SYSTEMS, INC. 7922	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE CULINARY SYSTEMS, INC. 9137	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE CULINARY SYSTEMS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE CULINARY SYSTEMS, INC. 9163	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE CULINARY SYSTEMS, INC. 8055	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE CULINARY SYSTEMS, INC. 15617	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE CULINARY SYSTEMS, INC. 15555	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$746,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE DRILLING COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE DRILLING COMPANY 9598	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE DRILLING COMPANY 14101	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE DRILLING COMPANY 802	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8141	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8193	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE DRILLING COMPANY 7921	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE DRILLING COMPANY 9138	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE DRILLING COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE DRILLING COMPANY 9164	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8054	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE DRILLING COMPANY 15618	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINTON, DE 19801-1254	GRACE DRILLING COMPANY 15556	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE ENVIRONMENTAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE ENVIRONMENTAL, INC. 9600	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE ENVIRONMENTAL, INC. 14103	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE ENVIRONMENTAL, INC. 818	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8139	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8191	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE ENVIRONMENTAL, INC. 7919	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE ENVIRONMENTAL, INC. 9140	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE ENVIRONMENTAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE ENVIRONMENTAL, INC. 9166	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8083	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE ENVIRONMENTAL, INC. 15620	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE ENVIRONMENTAL, INC. 15558	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$746,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE H-G II INC. 9603	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE H-G II INC. 14106	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE H-G II INC. 796	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8136	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8188	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE H-G II INC. 7916	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G II INC. 9124	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G II INC. 9437	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8080	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G II INC. 15623	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G II INC. 15561	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE H-G INC. 9602	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE H-G INC. 14105	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE H-G INC. 795	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8137	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8189	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE H-G INC. 7917	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G INC. 9142	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G INC. 9436	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8081	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G INC. 15622	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G INC. 15560	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE HOTEL SERVICES CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE HOTEL SERVICES CORPORATION 9604	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE HOTEL SERVICES CORPORATION 14107	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE HOTEL SERVICES CORPORATION 797	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8135	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8187	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE HOTEL SERVICES CORPORATION 7915	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE HOTEL SERVICES CORPORATION 9125	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE HOTEL SERVICES CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE HOTEL SERVICES CORPORATION 9438	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8079	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE HOTEL SERVICES CORPORATION 15624	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE HOTEL SERVICES CORPORATION 15562	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE OFFSHORE COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE OFFSHORE COMPANY 9606	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE OFFSHORE COMPANY 14109	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY INTERNAL REVENUE SERVICE 31 HOPKINS PLAZA RM 1150 BALTIMORE, MD 21201	GRACE OFFSHORE COMPANY 799	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8133	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8227	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE OFFSHORE COMPANY 7913	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE OFFSHORE COMPANY 9440	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE OFFSHORE COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE OFFSHORE COMPANY 9472	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8077	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	GRACE OFFSHORE COMPANY 13927	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
			LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE OFFSHORE COMPANY 15626	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE OFFSHORE COMPANY 15564	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		12	Total Dollars Expunged:		\$818,825,416.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE PETROLEUM LIBYA INCORPORATED**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE PETROLEUM LIBYA INCORPORATED 9608	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE PETROLEUM LIBYA INCORPORATED 14111	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE PETROLEUM LIBYA INCORPORATED 801	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8131	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8223	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE PETROLEUM LIBYA INCORPORATED 7911	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE PETROLEUM LIBYA INCORPORATED 9442	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE PETROLEUM LIBYA INCORPORATED**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE PETROLEUM LIBYA INCORPORATED 9464	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8075	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE PETROLEUM LIBYA INCORPORATED 15628	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE PETROLEUM LIBYA INCORPORATED 15566	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$810,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE TARPON INVESTORS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE TARPON INVESTORS, INC. 9609	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE TARPON INVESTORS, INC. 14385	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY - INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE TARPON INVESTORS, INC. 788	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8130	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8222	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE TARPON INVESTORS, INC. 7910	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE TARPON INVESTORS, INC. 9443	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE TARPON INVESTORS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE TARPON INVESTORS, INC. 9465	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8074	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE TARPON INVESTORS, INC. 15629	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE TARPON INVESTORS, INC. 15567	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$746,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE VENTURES CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE VENTURES CORP. 9610	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE VENTURES CORP. 14386	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE VENTURES CORP. 789	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8129	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8221	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE VENTURES CORP. 7909	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE VENTURES CORP. 9423	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE VENTURES CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE VENTURES CORP. 9466	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8073	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE VENTURES CORP. 15630	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE VENTURES CORP. 15568	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$810,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE WASHINGTON, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE WASHINGTON, INC. 9611	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE WASHINGTON, INC. 14387	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY -INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE WASHINGTON, INC. 790	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8128	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8220	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE WASHINGTON, INC. 7908	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE WASHINGTON, INC. 9424	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE WASHINGTON, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE WASHINGTON, INC. 9467	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8072	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE WASHINGTON, INC. 15631	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE WASHINGTON, INC. 15569	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$810,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACOAL II, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACOAL II, INC. 9615	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACOAL II, INC. 14366	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACOAL II, INC. 794	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL II, INC. 8161	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL II, INC. 8216	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACOAL II, INC. 7904	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL II, INC. 9430	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00